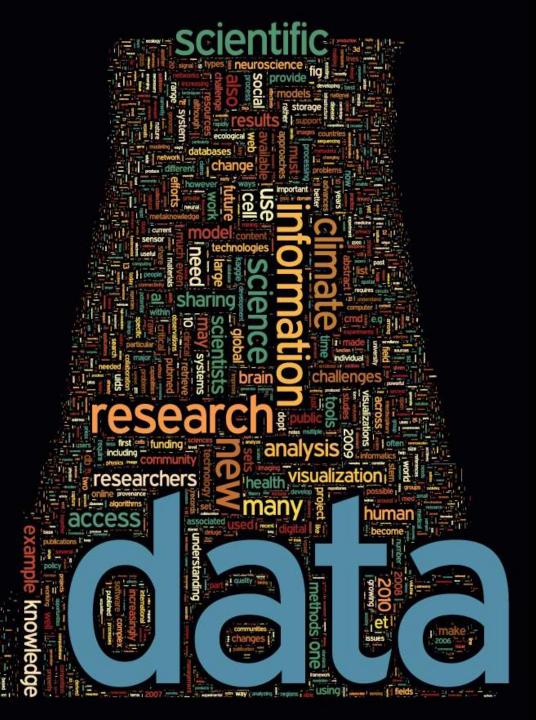
# Introduction to Research Data Management

Amanda L. Whitmire
Steven Van Tuyl
OSU Libraries

#### **GOAL:**

# Achievable habits for implementing data management best practices into your workflow





# What are data?

#### Research data is:

...the recorded factual material commonly accepted in the scientific community as necessary to validate research

findings."
U.S. Office of Management and Budget, Circular A-110









#### Research data is:

"Unlike other types of information, research data are collected, observed, or created, for the purposes of analysis to produce and validate original research results."

University of Edinburgh MANTRA Research Data Management Training, 'Research Data Explained'









## Data management:

Actions that contribute to effective storage, preservation and reuse of data and documentation throughout the research lifecycle.

# What data management is not:

Data/computational science Database administration A research method:

- what data to collect
- how to collect them
- how to design an experiment

# Why data management?

Further your field

Increase visibility & impact

Saves time

Protects investment

Increases research efficiency

Preservation

Funding agency requirements

# Further your field





New markers for preeclampsia, found using #opendata from @NCBI GEO: ncbi.nlm.nih.gov/pubmed/24195779 °

♠ Reply ★ Retweet ★ Favorite \*\*\* RETWEETS FAVORITE

12:42 PM - 14 Jul 2014

#ISMB @Carment Publicedgov PubMed Advanced Display Settings: Abstract BMC Med. 2013 Nov 6:11:236, doi: 10.1186/1741-7015-11-236.

Integrating multiple 'omics' analyses identifies serological protein biomarkers for preeclampsia.

Liu LY, Yang T, Ji J, Wen Q, Morgan AA, Jin B, Chen G, Lyell DJ, Stevenson DK, Ling XB1, Butte AJ.

Author information

#### Abstract

BACKGROUND: Preeclampsia (PE) is a pregnancy-related vascular disorder which is the leading cause of maternal morbidity and m serological protein markers to diagnose PE with a multi-'omics' based discovery approach.

METHODS: Seven previous placental expression studies were combined for a multiplex analysis, and in parallel, two-dimensional gel compare serum proteomes in PE and control subjects. The combined biomarker candidates were validated with available ELISA assa (n=32) and control (n=32) samples. With the validated biomarkers, a genetic algorithm was then used to construct and optimize biomarkers

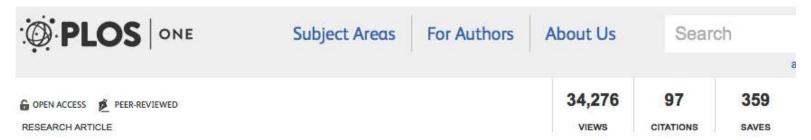
RESULTS: In addition to the previously identified biomarkers, the angiogenic and antiangiogenic factors (soluble fms-like tyrosine kina factor (PIGF)), we found 3 up-regulated and 6 down-regulated biomakers in PE sera. Two optimal biomarker panels were developed f assessment, respectively.

CONCLUSIONS: Both early and late onset PE diagnostic panels, constructed with our PE biomarkers, were superior over sFit-1/PIGF functional significance of these PE biomarkers and their associated pathways were analyzed which may provide new insights into the

PMID: 24195779 [PubMed - indexed for MEDLINE]

Free full text

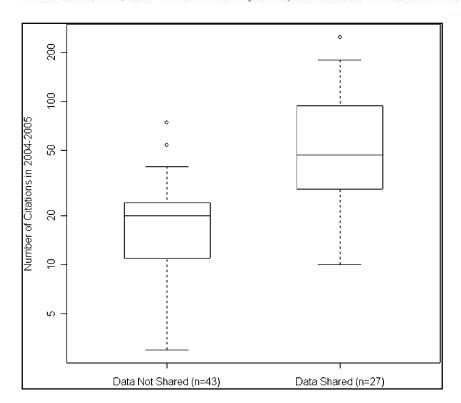
## Increase visibility & impact



#### Sharing Detailed Research Data Is Associated with Increased Citation Rate

Heather A. Piwowar , Roger S. Day, Douglas B. Fridsma

Published: Mar 21, 2007 • DOI: 10.1371/journal.pone.0000308 • Featured in PLOS Collections



85 cancer microarray clinical trial publications

69% increase in citations for articles w/publicly available data

#### **Funder mandates**



"...directed Federal agencies with more than \$100M in R&D expenditures to develop plans to make the published results of federally funded research freely available to the public within one year of publication and requiring researchers to better account for and manage the digital data resulting from federally funded scientific research."

Posted by Michael Stebbins on February 22, 2013 at 12:04 PM EST



# Which agencies are affected?



















# Aspects of data management

DMPs/Planning Storage & backup File organization & naming Documentation & metadata Legal/ethical considerations Sharing & reuse Archiving & preservation

# Data types & formats

Observational | Can't be recaptured, recreated or replaced; Examples: sensor

readings, sensory (human) observations, survey results

Experimental | Should be reproducible, but can be expensive; Examples: gene sequences, chromatograms, spectroscopy, microscopy, cell counts

Derived or compiled | Reproducible, but can be very expensive;

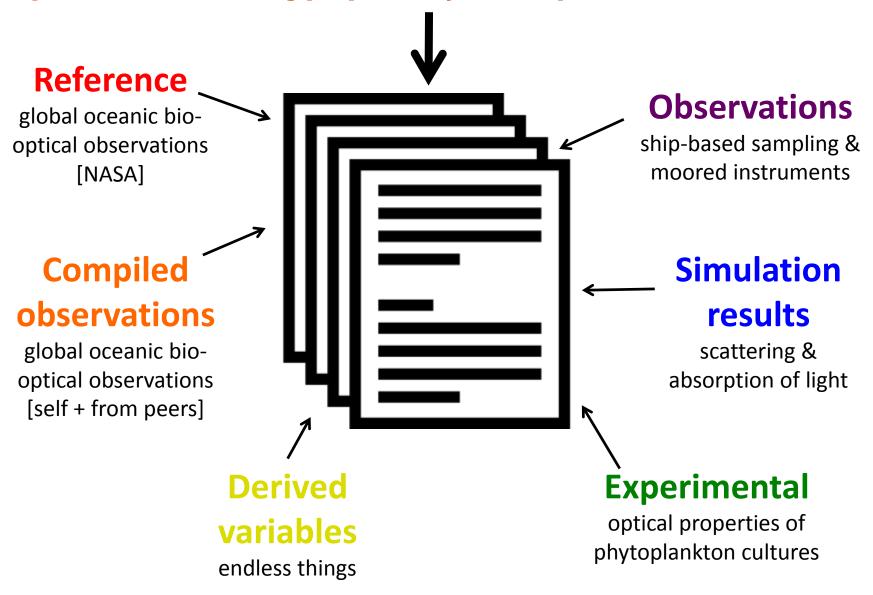
Examples: text and data mining, compiled database, 3D models

**Simulation** | Models and metadata, where the input can be more important than output data; Examples: climate models, economic models, biogeochemical models

Reference/canonical | Static or organic collection [peer-reviewed] datasets, most probably published and/or curated; Examples: gene sequence databanks, chemical structures, census data, spatial data portals

#### Amanda's dissertation

The spectral backscattering properties of marine particles



## Data types: another classification

Qualitative data "is a categorical measurement expressed not in terms of numbers, but rather by means of a natural language description. In statistics, it is often used interchangeably with "categorical" data." See also: nominal, ordinal

**Quantitative data** "is a numerical measurement expressed not by means of a natural language description, but rather in terms of numbers. However, not all numbers are continuous and measurable."

"My favorite color is blue-green." vs. "My favorite color is 510 nm."

Source: Wikibooks: Statistics

#### More common data types

**Geospatial data** has a geographical or geospatial aspect. Spatial location is critically tied to other variables.

Digital image, audio & video data

**Documentation & scripts** Sometimes, software code IS data; likewise with documentation (laboratory notebooks, written observations, etc.)

#### File Formats

"A **file format** is a standard way that information is encoded for storage in a computer file. It specifies how bits are used to encode information in a digital storage medium." - Wikipedia

#### Data type

Qualitative, tabular experimental data

#### **Possible**

Excel **Commates** (.xlsx)

Comma-delimited text (.csv)

Access database (.mdb/,accdb)

Google Spreadsheet

SPSS portable file (.por)

XML file

Reflective Writing: 60 seconds

# What types & formats of data will you be generating and/or using?

```
Observational | Experimental | Derived | Compiled |
Simulation | Reference/Canonical
Qualitative | Quantitative | Geospatial
Image/audio/video | Scripts/codes
```



# The "big picture"

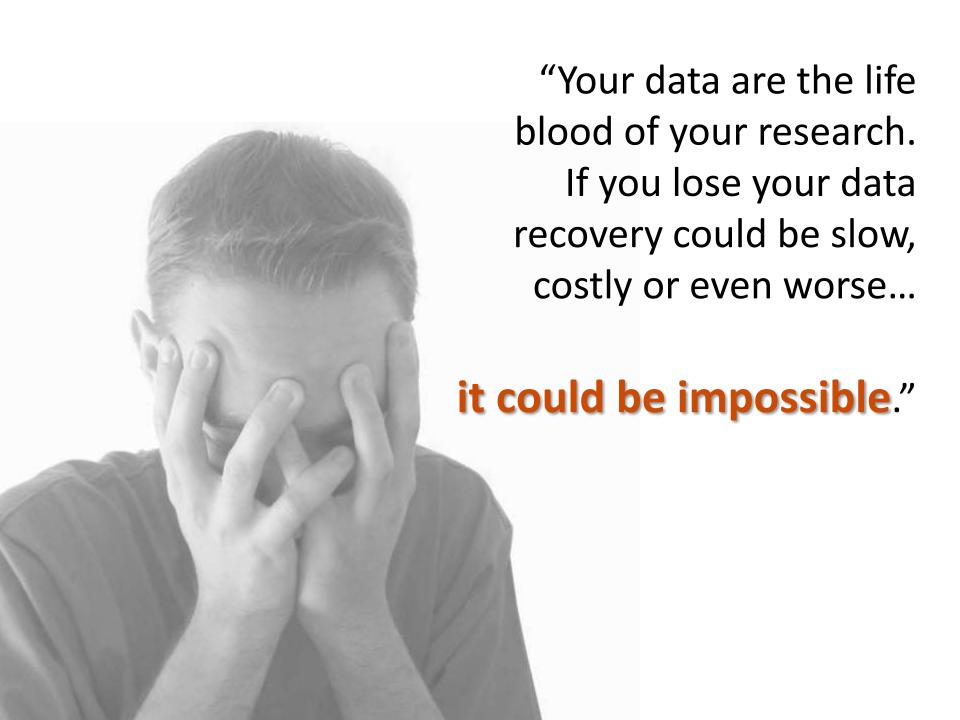


# Where do you start?

Make a plan



# Data storage & backup



# Most common loss scenario: drive failure

#### Windows Error Recovery

Windows failed to start. A recent hardware or software change might be the cause.

If Windows files have been damaged or configured incorrectly, Startup Repair can help diagnose and fix the problem. If power was interrupted during startup, choose Start Windows Normally.

(Use the arrow keys to highlight your choice.)

#### Launch Startup Repair (recommended)

Start Windows Normally

Seconds until the highlighted choice will be selected automatically: 20 Description: Fix problems that are preventing Windows from starting

# This happens a lot: physical theft & unintentional damage



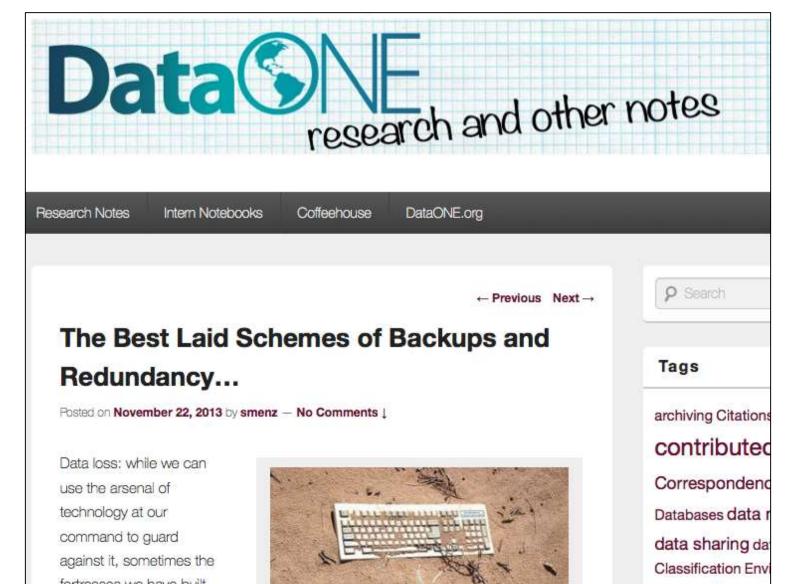


# It CAN happen to you



# Real-world lesson:

# Audit your backups...



## Data backup

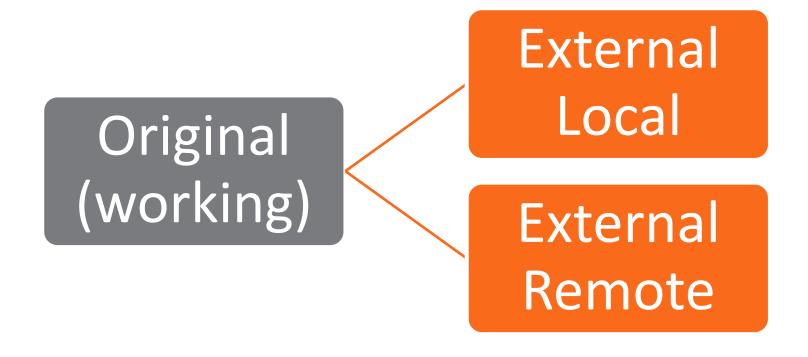
"Keeping backups is probably your most important data management task."

-Everyone

- 1. Some data backup is better than none.
- 2. Automated backups are better than manual.
- 3. Your data are only as safe as your last backup.

## Data backup

Best Practice: 3 Copies of datasets



# Data storage options

- 1. Personal computers (PCs) & laptops
- 2. External storage devices
- 3. Networked Drives
- 4. Cloud servers

# Storage: PC/laptop

#### Advantages

Convenient

#### Disadvantages

Drive failure common

Laptops: susceptible to theft & unintentional damage

Not replicated

#### **Bottom Line**

Do NOT use to store master copies of data

Not a long term storage solution

Back up important data & files regularly

## Storage: external storage devices

#### Advantages

Convenient, cheap & portable

#### Disadvantages

Longevity not guaranteed (e.g. Zip disks)

Errors writing to CD/DVD are common

Easily damaged, misplaced or lost (=security risk)

May not be big enough to hold all data; multiple drives needed

#### **Bottom Line**

Do NOT use to store master copies of data

Not recommended for long-term storage

# Storage: networked drives

#### Advantages

Data in single place, backed up regularly

Replicated storage not vulnerable to loss due to hardware failure

Secure storage minimizes risk of loss, theft, unauthorized use Available as needed (assuming network avail.)

# Disadvantages

Cost may be prohibitive; export control

#### **Bottom Line**

Highly recommended for master copies of data

Recommended for long-term storage (~5 years)

## Storage: cloud storage

#### Advantages

Data in single place, backed up regularly

Replicated storage not vulnerable to loss due to hardware failure

Secure storage minimizes risk of loss, theft, unauthorized use

### Disadvantages

Cost may be prohibitive

Upload/download bottleneck & fees

Longevity?

**Export control** 

#### **Bottom Line**

Possibly recommended for master copies of data

Not recommended for in-process data, large files

## Storage: Google Drive for OSU

#### Advantages

All same advantages of network & cloud storage

File sharing & collaboration w/variable access levels

Unlimited storage (GD), 30 GB non-GD

Automatic version control on GD

### Disadvantages

30 GB may not be enough

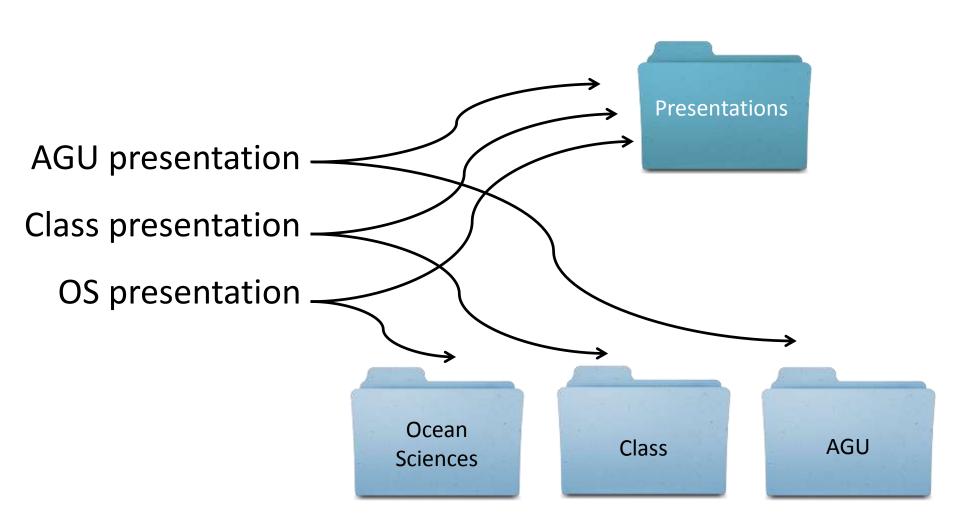
Upload/download bottleneck

#### **Bottom Line**

Possibly recommended for master copies of data

Possibly not recommended for in-process data, large files

### **Data organization**



## Data storage options

Local

Computer

External storage

**Network server** 

Remote

Network server

Cloud storage

Google Apps

Box, Dropbox, etc.

## File-naming conventions

## File naming strategy?

Location: C:\user\research\data							
Filename -	Date Modified	Size	Туре				
8 data_2010.05.28_test.dat	3:37 PM 5/28/2010	420 KB	DAT file				
data_2010.05.28_re-test.dat	4:29 PM 5/28/2010	421 KB	DAT file				
data_2010.05.28_re-re-test.dat	5:43 PM 5/28/2010	420 KB	DAT file				
data_2010.05.28_calibrate.dat	7:17 PM 5/28/2010	1,256 KB	DAT file				
@ data_2010.05.28_huh??.dat	7:20 PM 5/28/2010	30 KB	DAT file				
data_2010.05.28_WTF.dat	9:58 PM 5/28/2010	30 KB	DAT file				
data_2010.05.29_aaarrrgh.dat	12:37 AM 5/29/2010	30 KB	DAT file				
data_2010.05.29_#\$@*&!!.dat	2:40 AM 5/29/2010	0 KB	DAT file				
@ data_2010.05.29_crap.dat	3:22 AM 5/29/2010	437 KB	DAT file				
data_2010.05.29_notbad.dat	4:16 AM 5/29/2010	670 KB	DAT file				
U data_2010.05.29_woohoo!!.dat	4:47 AM 5/29/2010	1,349 KB	DAT file				
Use data_2010.05.29_USETHISONE.dat	5:08 AM 5/29/2010	2,894 KB	DAT file				
analysis_graphs.xls	7:13 AM 5/29/2010	455 KB	XLS file				
ThesisOutlinel.doc	7:26 AM 5/29/2010	38 KB	DOC file				
Notes_Meeting_with_ProfSmith.txt	11:38 AM 5/29/2010	1,673 KB	TXT file				
□ JUNK	2:45 PM 5/29/2010		Folder				
data_2010.05.30_startingover.dat	8:37 AM 5/30/2010	420 KB	DAT in				

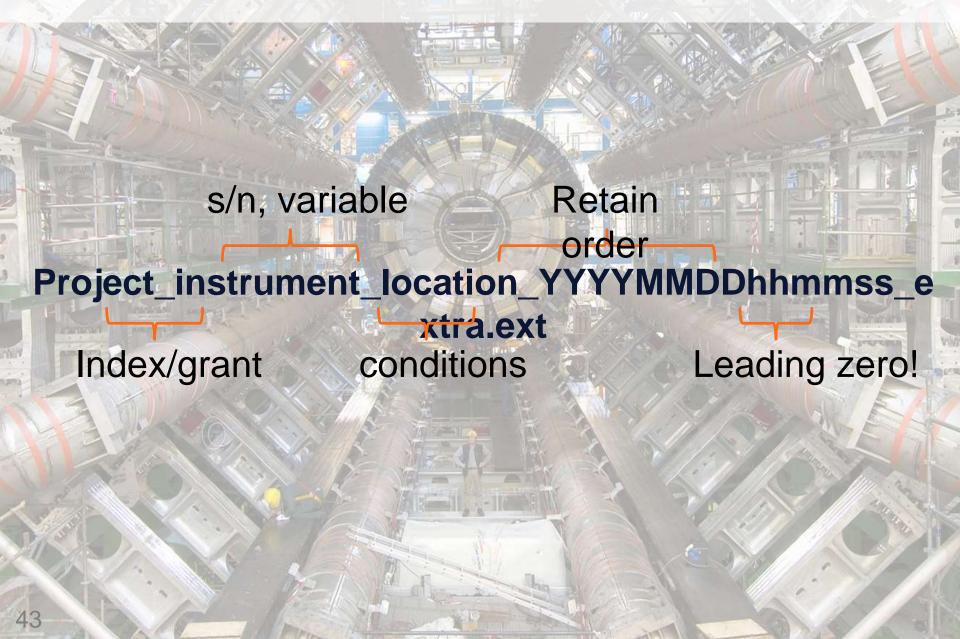
## #OverlyHonestMethods



I can't send you the original data because I don't remember what my excel file names mean anymore #overlyhonestmethods



## File naming conventions



## File naming strategies

#### Order by date:

1955-04-12\_notes\_MassObs.docx

1955-04-12 questionnaire MassObs.pdf

1963-12-15\_notes\_Gorer.docx

1963-12-15\_questionnaire\_Gorer.pdf

#### Order by subject:

Gorer notes 1963-12-15.docx

Gorer\_questionnaire\_1963-12-15.pdf

MassObs\_notes\_1955-04-12.docx

MassObs\_questionnaire\_1955-04-12.pdf

#### Order by type:

Notes\_Gorer\_1963-12-15.docx

Notes\_MassObs\_1955-04-12.docx

Questionnaire\_Gorer\_1963-12-15.pdf

Questionnaire\_MassObs\_1955-04-12.pdf

#### Forced order with numbering:

01\_MassObs\_questionnaire\_1955-04-12.pdf

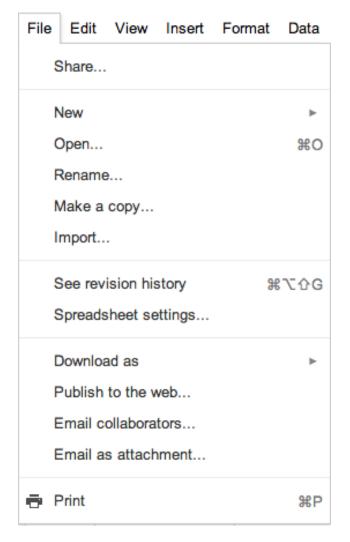
02\_MassObs\_notes\_1955-04-12.docx

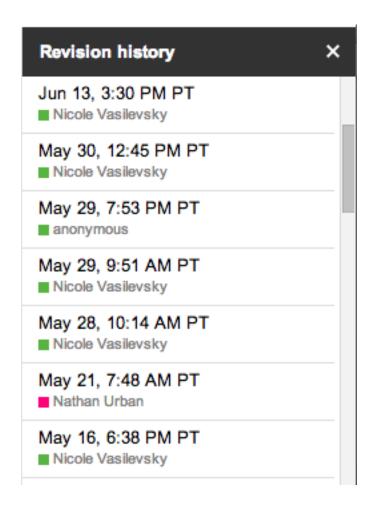
03\_Gorer\_questionnaire\_1963-12-15.pdf

04\_Gorer\_notes\_1963-12-15.docx

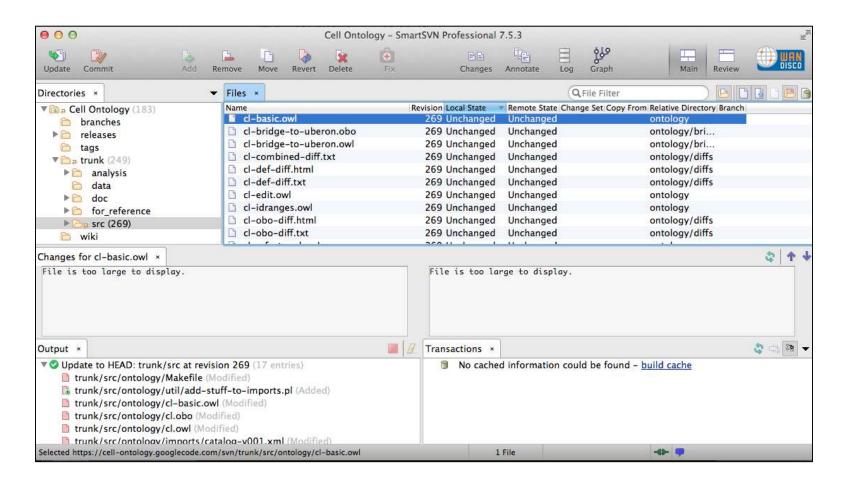
### Version control

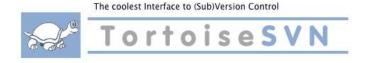
# Google docs





### Version control











# Random suggestion

## Disambiguate yourself



#### Open Researcher & Contributor ID

Connecting Research and Researchers



John L. Campbell
Forest Research Ecologist
Oregon State University, Corvallis, OR

John L. Campbell Forest Research Ecologist Center for Research on Ecosystem Change US Forest Service, Durham, NC





Scholar

About 2,980 results (0.15 sec)





Winter in northeastern North America: a critical period for ecological processes JL Campbell, MJ Mitchell, PM Groffman... - Frontiers in Ecology ..., 2005 - Eco Soc America

Ecological research during winter has historically been a low priority in northeastern North America, an oversight that stems from the commonly accepted notion that there is little biological activity when temperatures drop below freezing. However, recent research has ... Cited by 108 Related articles All 10 versions Cite



DC Donato, JB Fontaine, JL Campbell, WD Robinson... - Science, 2006 - sciencemag.org ... However, our data indicate that delay was responsible for ~10% of the woody fuel present after logging. ← JK Agee, Fire Ecology of Pacific Northwest Forests (Island Press, Washington, DC, 1993). ... More in Collections. Ecology. Related Jobs from ScienceCareers. ...

Cited by 156 Related articles All 63 versions Cite





✓ include citations

Create alert

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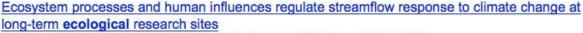
DP Turner, WD Ritts, WB Cohen... - Global Change ..., 2005 - Wiley Online Library

... AA, Running, SW, Zhao, M., Wofsy, SC, Dunn, AL, Law, BE, Campbell, JL, Oechel, WC ... 3 Department of Forest Ecology and Management, University of Wisconsin, Madison, WN 53706, USA,. 4 ... HARV is within the Harvard Forest Long Term Ecological Research (LTER) site in ... Cited by 175 Related articles All 25 versions Cite

#### Supply-side controls on soil respiration among Oregon forests

JL Campbell, OJ Sun, BE Law - Global Change Biology, 2004 - Wiley Online Library

... Additional Information. How to Cite. Campbell, JL. Sun, OJ and Law, BE (2004). Supply-side controls on soil respiration among Oregon forests, Global Change Biology, 10: 1857-1869. doi: 10.1111/j.1365-2486.2004.00850.x. Author Information. ... Cited by 48 Related articles All 2 versions Cite



JA Jones, IF Creed, KL Hatcher, RJ Warren, MB Adams... - BioScience, 2012 - JSTOR

Analyses of long-term records at 35 headwater basins in the United States and Canada indicate that climate change effects on streamflow are not as clear as might be expected, perhaps because of ecosystem processes and human influences. Evapotranspiration was ...

Cited by 18 Related articles All 28 versions Cite

#### Can fuel-reduction treatments really increase forest carbon storage in the western US by reducing future fire emissions?

JL Campbell, ME Harmon... - Frontiers in Ecology and ..., 2011 - Eco Soc America

It has been suggested that thinning trees and other fuel-reduction practices aimed at reducing the probability of high-severity forest fire are consistent with efforts to keep carbon (C) sequestered in terrestrial pools, and that such practices should therefore be rewarded ...



## Another Doppelgänger

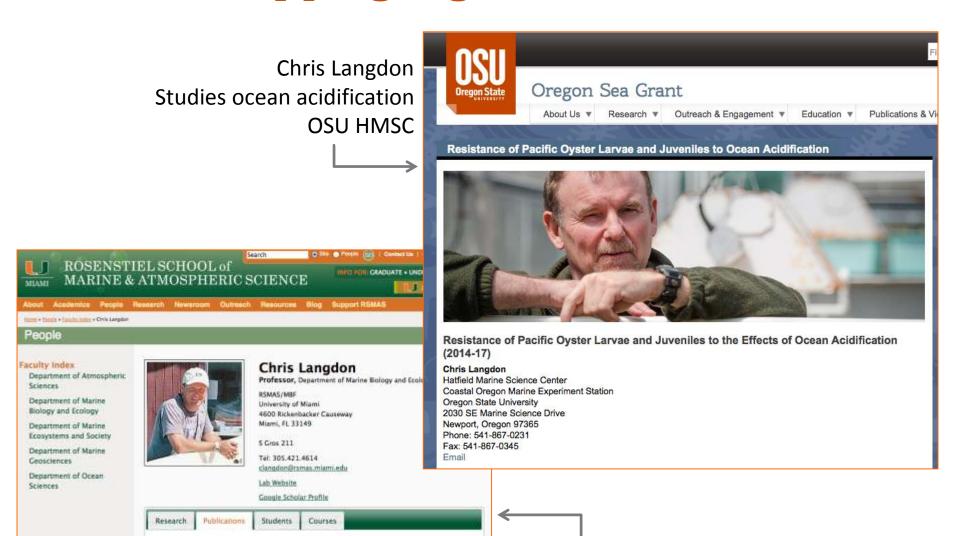
Albright R, Mason B, Langdon C (2008) Effect of aragonite saturation state on the settlement and post-settlement growth of Povites astropides larvae. Coral Reefs doi:

high-CD<sub>2</sub> world. Proceedings of the National Academy of Science, 105(30),

Manzello D, Kleypas J, Budd DA, Eakin CM, Glynn PW, Langdon C (2008) Poorly cemented coral reefs of the eastern tropical Pacific: possible insights into reef development in a

10.1007/s00338-008-0392-5

doi:10.1073/pnas.0712167105



Chris Langdon
Studies ocean acidification
University of Miami



### What is metadata?

- Data about data
- Structured information that describes, explains, locates, or otherwise makes it easier to retrieve, use, or manage an information resource.



NISO, Understanding Metadata

#### Metadata

"The metadata accompanying your data should be written for a user 20 years into the future -- what does that person need to know to use your data properly? Prepare the metadata for a user who is unfamiliar with your project, methods, or observations."

Oak Ridge National Laboratory Distributed Active Archive Center for Biogeochemical Dynamics (ORNL DAAC)

### Metadata in real life

#### You use it all the time...

TITLE Moby-Dick / Herman Melville ; edited by Hershel

Parker, Harrison Hayford; pictorial materials

prepared by John B. Putnam.

AUTHOR Melville, Herman, 1819-1891.

PUBLISHER New York: Norton, c2002.

NOTE: "An authoritative text before Moby-Dick: international

controversy, reviews and letters by Melville, analogues

and sources, reviews of Moby-Dick, criticism."

Includes bibliographical references (p. 725-726).

**SUBJECTS** Ahab, Captain (Fictitious character) -- Fiction.

Melville, Herman, 1819-1891. Moby Dick.

Whaling -- Fiction. Whales -- Fiction.

LOCATION	CALL NUMBER	STATUS		
Valley	PS2384 .M6 2002	AVAILABLI		
OSU Cascades/COCC Floor 2	PS2384 .M6 2002	AVAILABLI		

#### **Nutrition Facts** Serving Size 4 OZ. SERVING (112g) Servings Per Container VARIED Amount Per Serving Calories 170 Calories from Fat 70 % Daily Value\* Total Fat 8g 12% Saturated Fat 3g 15% Cholesterol 65mg 22% Sodium 70mg 3% Total Carbohydrate 0g 0% Dietary Fiber 0g 0% Sugars 0g Protein 23g

Weather Conditions for:

CW5709 Corvallis, OR (C5709)

Elev: 239 ft; Latitude: 44.55133; Longitude: -123.29117

Current time: Tue, 20 Nov 3:33 pm (PST) Most Recent Observation: Tue, 20 Nov 3:12 pm (PST)

					<u> </u>	, ,		
Time	Temp.	Dew	Relative	Wind	Wind	Altimeter	Station	Quality
		Point	Humidity	Direction	Speed	Setting	Pressure	Control
(PST)	(f)	(f)	(%)		(mph)	(inches)	(inches)	
20 Nov 3:12 pm	54	46	75	SW	4G13	29.71	29.463	OK
20 Nov 3:02 pm	54	47	77	W	7G11	29.70	29.453	OK
20 Nov 2:52 pm	53	47	81	WSW	3G08	29.70	29.453	OK
20 Nov 2:42 pm	53	47	80	W	4G16	29.70	29.453	OK
20 Nov 2:32 pm	55	48	76	SSW	3G11	29.69	29.443	OK
20 Nov 2:22 pm	56	47	73	WSW	5G12	29.68	29.433	OK
20 Nov 2:12 pm	56	48	75	SW	5G12	29.68	29.433	OK
20 Nov 2:02 pm	56	48	74	SW	7G12	29.67	29.423	OK

Vitamin C 0%
Iron 15%
re bases on a 2,000 calone

### Major metadata standards

Darwin Core | biological diversity, taxonomy

Dublin Core | general

DDI (Data Documentation Initiative) | social &

behavioral sciences

DIF (Directory Interchange Format) | environmental

sciences

EML (Ecological Metadata Language) | ecology, biology

ISO 19115 | geographic data

### Metadata examples

Santa Barbara Coastal Long Term Ecological Research (LTER)

web link

Bureau of Labor Statistics, Consumer Price Index, 1913-1992

web link

## **Legal & ethical considerations**



## Data sharing & reuse

"...digitally formatted scientific data resulting from unclassified research supported wholly or in part by Federal funding should be stored and **publicly accessible** to search,

retrieve, and analyze."



Office of Science and Technology Policy
The White House

### How to preserve & share data













## How to preserve & share data



### Data journals



#### Earth System Science Data

Earth Syst. Sci. Data, 4, 47-73, 2012

The Data Publishing Journal

| Contact

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www.earth-syst-sci-data.net/4/47/2012/ doi:10.5194/essd-4-47-2012 © Author(s) 2012. This work is distributed under the Creative Commons Attribution 3.0 License.

#### Database of diazotrophs in global ocean: abundance, biomass and nitrogen fixation rates

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<sup>7</sup>Department of Natural Sciences, Linnaeus University, 39182 Kalmar, Sweden

School of Ocean and Earth Science and Technology, University of Hawaii, Honolulu, Hawaii 96822, USA

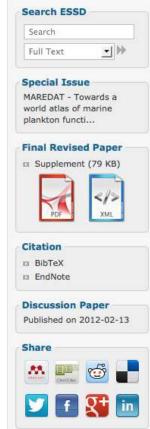
9Department of Biological Sciences and Wrigley Institute for Environmental Studies, University of Southern California, Los Angeles, California 90089, USA

<sup>10</sup>Romberg Tiburon Center, San Francisco State University, Tiburon, California 94920, USA

<sup>11</sup>Department of Marine Biotechnology and Resources, National Sun Yat-sen University, Kaohsiung 80424, Taiwan

<sup>12</sup>Department of Land Resources and Environmental Sciences, Montana State University, Bozeman, MT 59717, USA

<sup>13</sup>Laboratorio de Ecología Bacteriana, Instituto de Ecología, Universidad Nacional Autónoma de México, Mexico



Article

Related Articles

Data management plans

## What is a data management plan?

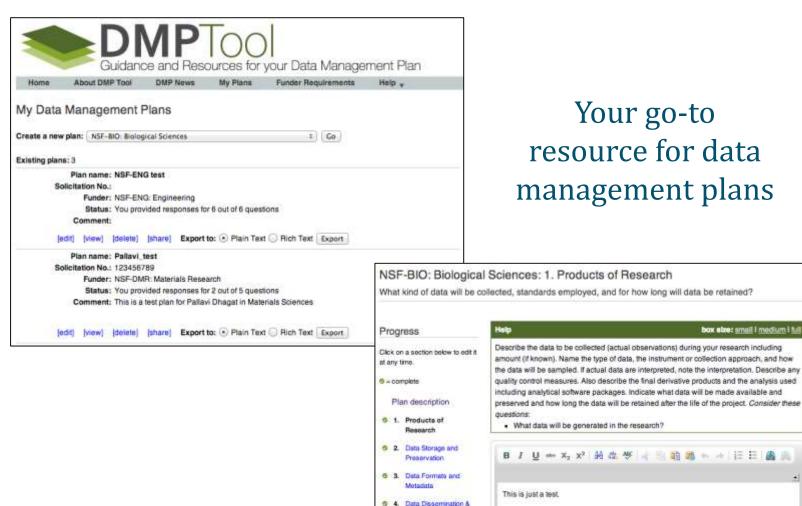
...Physical specimens consist of carbonate biothems and filtered water samples are stored in Spilde or Northup's labs until completion of analyses. At this time they are returned to the federal agency for museum curation or destroyed during analysis. Field notes will be scanned into pdf files, with a copy sent to Carlsbad Caverns National Park or other federal cave manager. SEM images will be saved in the tif format. ...

## Sections of a data management plan

- 1. Types of data
- 2. Data & metadata standards
- 3. Archiving & preservation
- 4. Sharing (access provisions)
- 5. Transition from collection to reuse



Policies for Data Sharing and Public Access 5 5. Roles and Responsibilities



Your go-to resource for data management plans

box else: email I medium i tut

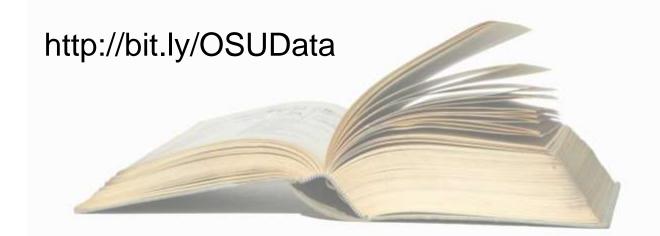
#### **Contact information**

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Steve Van Tuyl Data and Digital Repository
Librarian

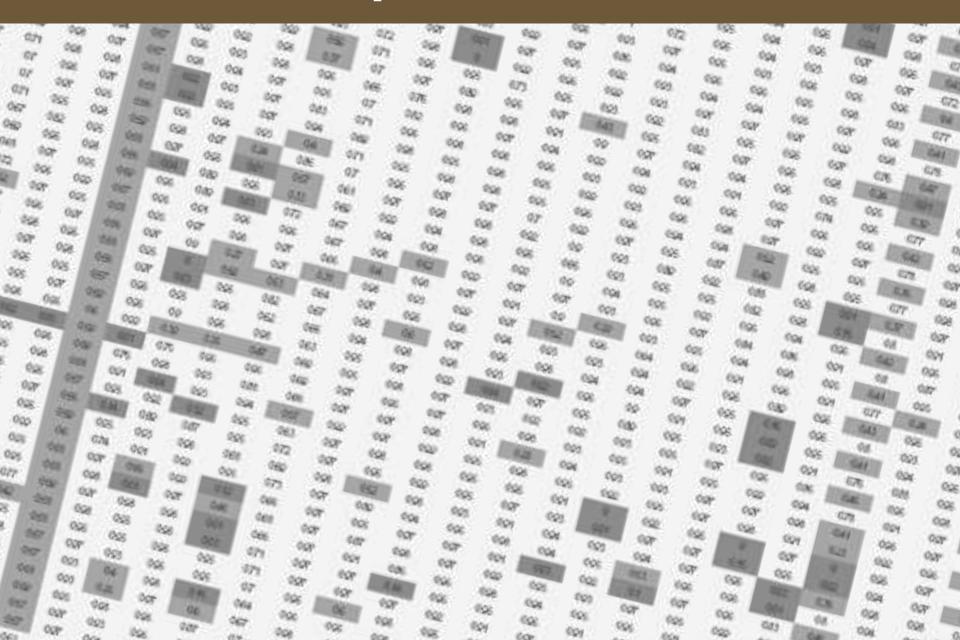
steve.vantuyl@oregonstate.edu

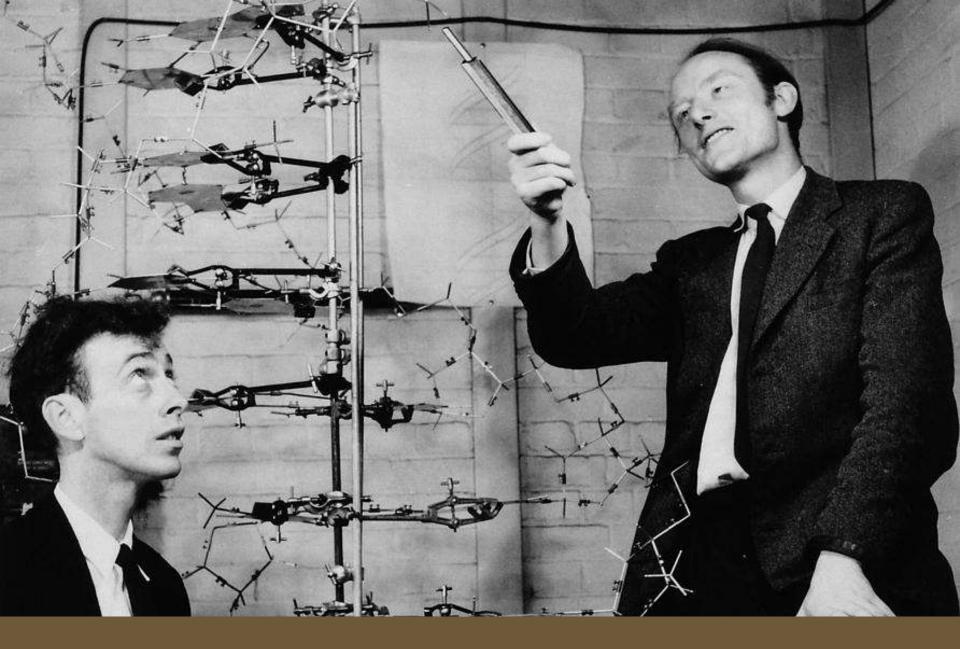




Extra / Outdated Slides

## Data does not speak for itself...





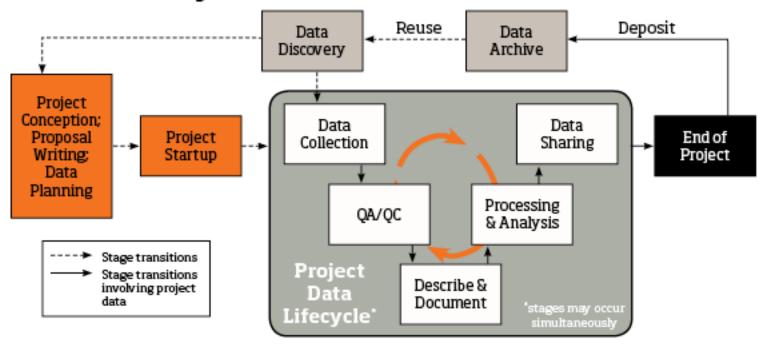
YOU speak for YOUR data

# But first, you need to manage it



#### Data management in the lifecycle

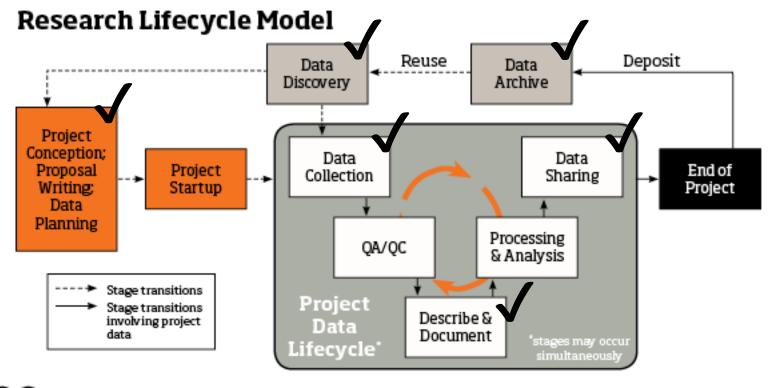
#### Research Lifecycle Model



@**(** 

Adapted from: http://dmconsult.library.virginia.edu/lifecycle http://www.icpsr.umich.edu/icpsrweb/content/deposit/guide/#cycle

#### How can OSU Libraries help?



Adapted from: http://dmconsult.library.virginia.edu/lifecycle http://www.icpsr.umich.edu/icpsrweb/content/deposit/guide/#cycle

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#### Types, formats & stages of data

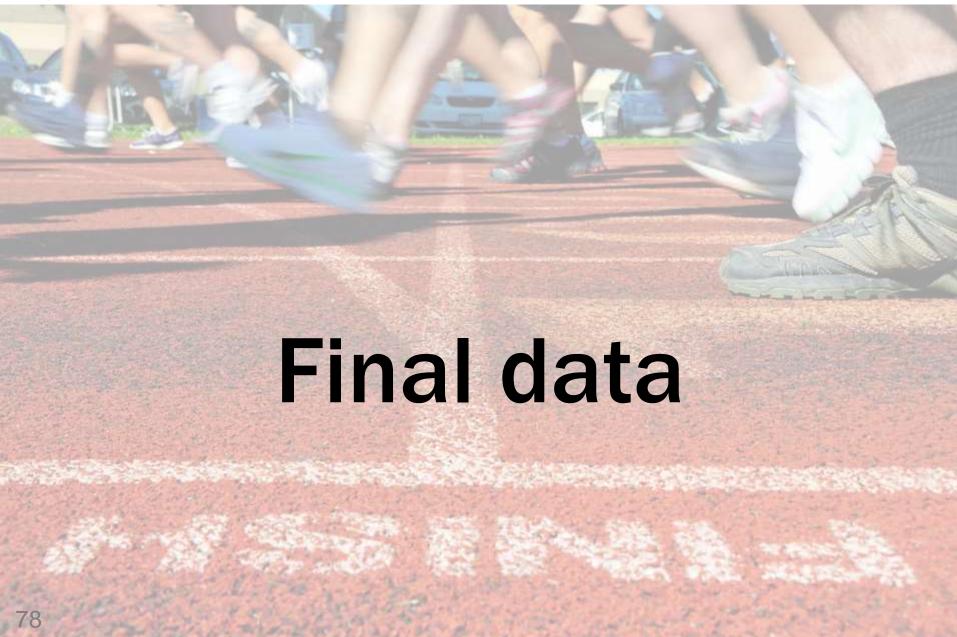
# Raw data



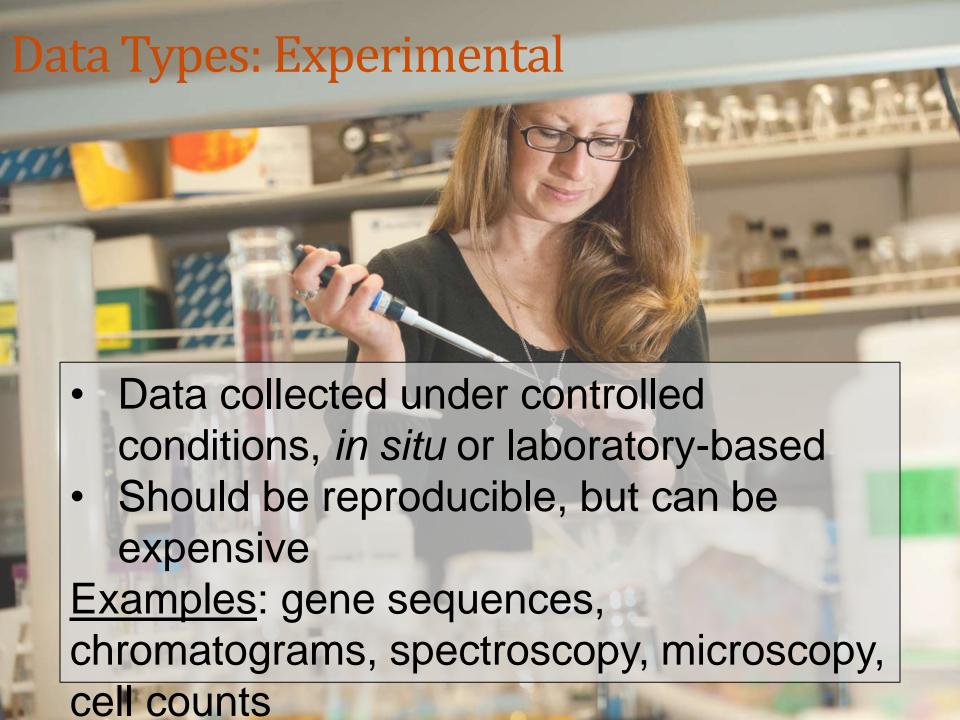
#### Types, formats & stages of data

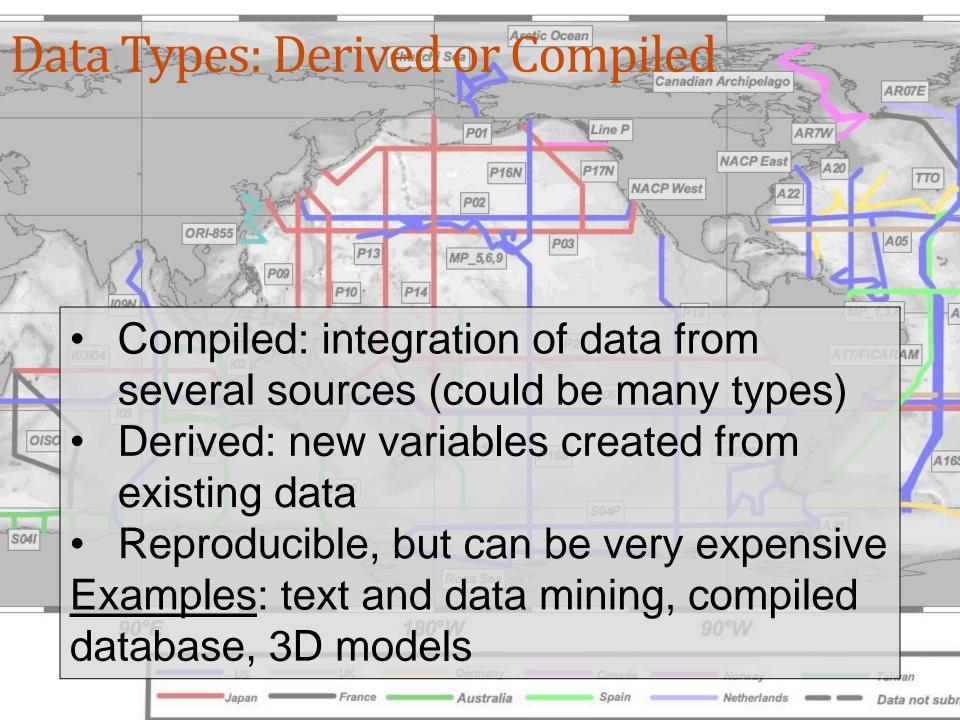


#### Types, formats & stages of data

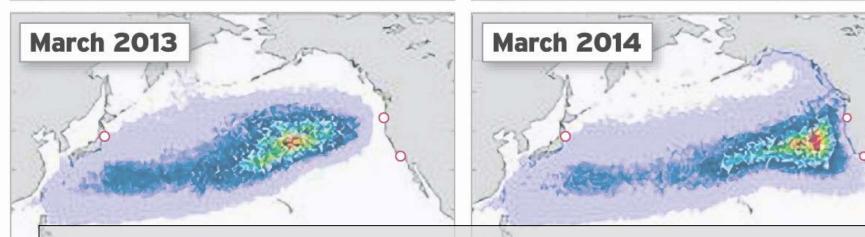




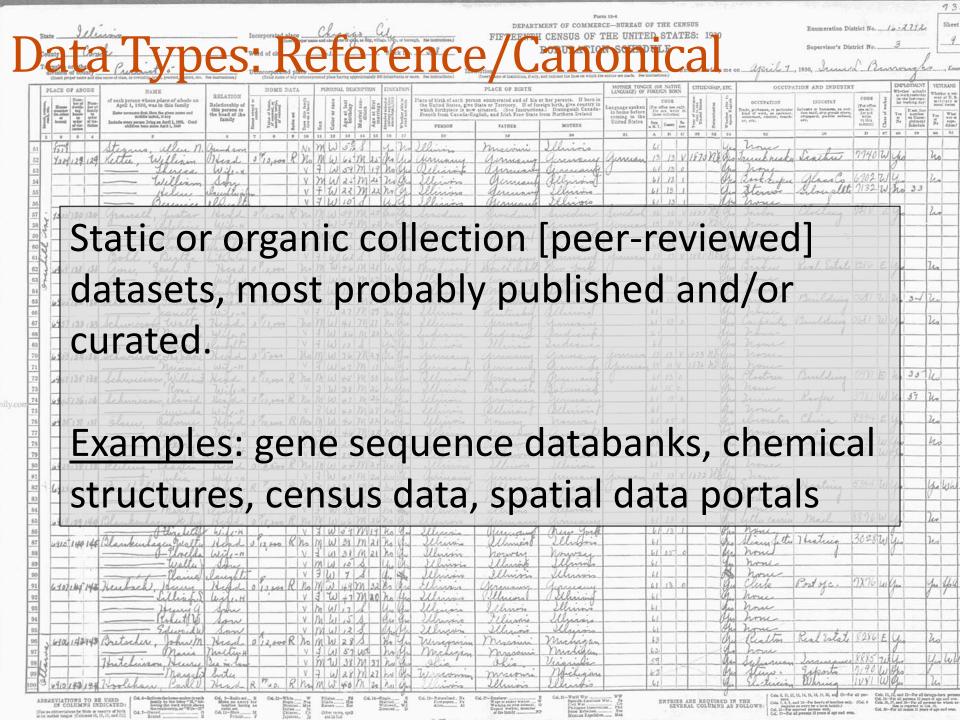




# Data Types: Simulation



- Results from using a model to study the behavior and performance of an actual or theoretical system
- Models and metadata, where the input can be more important than output data <u>Examples</u>: climate models, economic models, biogeochemical models





## About backups...



# Plan for unexpected events



#### Metadata demonstration

